

Employee Benefit Network

Your Online Information Center
for Participants

Simplify, modernize, and streamline the participant experience with Employee Benefit Network (EBN), a next-generation retirement plan information center. With EBN, your participants gain online access to plan communication, enrollment materials, and investment information — all in one place.

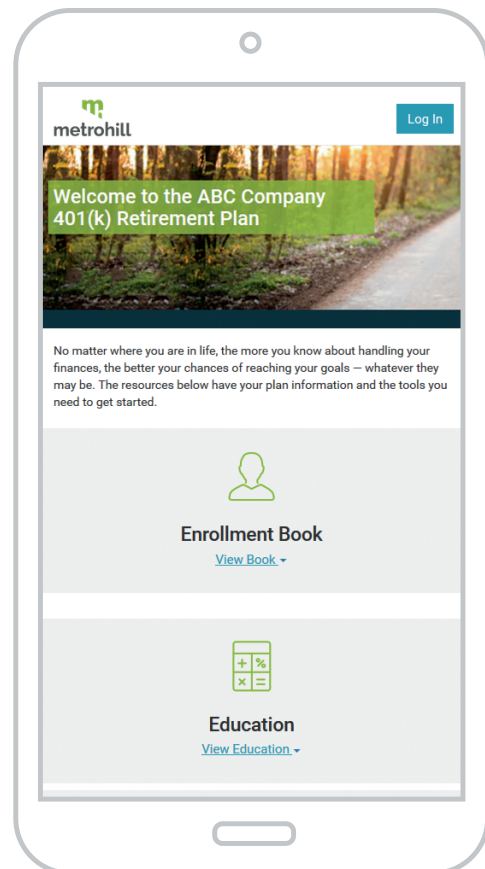
Flexibility for Providers and Participants

Participants simply link to EBN from their provider's or plan sponsor's website. Once there, they can:

- Review the provisions of their plan
- Access compliance notices
- Evaluate investment options
- Learn more about retirement planning and investing

Providers have complete control over which parts of their plan enrollment materials they want featured on EBN. Updating these materials is simple and straightforward, allowing you to respond and adapt to your participants' needs quickly and more effectively. Educating your participants up front is vital to their long-term success, which is why EBN contains all the relevant information needed to educate participants before they even enroll in the plan.

- Select the components that best meet your participants' needs
- Customize EBN to match your brand identity
- Provide resources when and how participants need them with a responsive design that displays appropriately on desktop, tablet, and mobile devices



To request more information, visit:
ssctech.com



Elevate the Participant Experience

EBN gives you the ability to integrate additional components into the participant experience, allowing you to create a custom, comprehensive resource and education center for your participants. Additional modules include:

- **Fund Central** — Provides participants with easy access to complete information on more than 30,000 mutual funds, including prospectus viewing, monthly fund performance and fee disclosure information, and fund data sheets.
- **Personalized Financial Wellness Center** — Provides participants with access to a range of financial wellness articles, calculators, videos, and tutorials. Backed by a powerful and dynamic personalization engine, the Center drives personalized recommendations, quizzes, curriculums, and points (gamification) modules to participants.
- **Analyzers** — Online education and evaluation tools that help participants make informed decisions about Roth 401(k) contributions, Roth 403(b) contributions, and Health Savings Accounts.

- **Calculators** — Highly interactive, easy-to-use online planning tools designed to provide various financial planning and investment analyses to participants.
- **Guidance and Advice Planning Tools** — Suggested asset class allocations (guidance) or specific investment recommendations (advice) based on participant responses and supplemental information.
- **Document Management** — Provider capability to upload documents on a provider or plan-by-plan basis, to define subject matter classifications, and to assign documents to those classes.

EBN enables you to meet the diverse needs and expectations of your participants by providing a modern, online, end-to-end participant experience.

Promote awareness, engagement, and education among your participants and help them stay on track to reach their financial goals — easily and conveniently, with EBN.

FUND CENTRAL

Stonewell Bank 401(k) Savings Plan Fund Performance as of May 31, 2019

Click on the F icon to the right of the fund's name to view an online fund sheet. Click on the P icon to the right of the fund's name to view an online prospectus. Note: Prospectus links may include more than one Prospectus. Use the Ctrl+F feature to search.

PERFORMANCE ATTRIBUTES	1 YR TOTAL	3 MO TOTAL	1 YR ANNUAL	3 YR ANNUAL	5 YR ANNUAL	10 YR ANNUAL	RANK	INDEX
American Funds American Balanced Fund (A)	-3.51%	0.04%	3.16%	7.81%	6.72%	10.55%	N/A	
Dodge & Cox Target Risk Growth Risk	-3.04%	-0.54%	1.62%	0.79%	4.92%	8.20%		
Dodge & Cox Balanced Fund	-4.41%	-1.01%	2.42%	0.84%	6.21%	11.95%		

Fund Central

NORTHGATE
SS&C Personalized Financial Wellness Center

Financial wellness begins with you.

Personalize Your Experience

Ask Discover Recommend

Personalized Financial Wellness Center

The Roth 401(k) Option

Roth 401(k) analyzer

Factor 1: Income

What's your income? \$0

What is your current elective deferral? 0 Percent

What do you expect for a salary growth rate? 0%

Why We're Asking

Analyzers

Retirement Distribution Planner

How long will your money last?

GET STARTED

Calculators

metrohill

PERSONAL INFORMATION

Building a comprehensive retirement plan begins with an understanding of your current financial situation and retirement goals.

NAME: [input]
DOB: [input]
ANNUAL SALARY: [input]

Guidance and Advice

Participant Enrollment Form/Investment Election Form
ABC Company 401k Retirement Plan

EMPLOYEE INFORMATION

Employee Name: _____ Date of Birth: ____/____/____

Street: _____ City: _____ State: _____ Zip: _____

Social Security Number: _____ Date of Hire: ____/____/____ Married: ____ Single: ____

CONTRIBUTION ELECTION

Elective Deferrals

CONTRIBUTION ELECTION

Document Management

Interested in going completely digital to enhance your communications to participants and prospects? Talk to us about connecting our suite of campaign collateral and e-mail campaigns to the EBN.

To request more information, visit: ssctech.com

